

Preliminary Roundtable Agenda

Monday, June 12, 2017



- 6:30 – 7:30 Cocktails & Networking – Hotel Teatro
- 7:30 – 9:30 Dinner – The Nickel Restaurant inside Hotel Teatro

Tuesday, June 13, 2017

Seawell Ballroom, Denver Center for the Performing Arts

- 7:00 – 8:00 Breakfast
- 8:00 – 8:15 Opening remarks
 Ken Richey, Managing Partner – Richey May & Co.
- 8:15 – 9:30 Keynote and Q&A – State of the Industry
 Dave Stevens, CEO & President - Mortgage Bankers Association
- 9:30 – 9:45 Break
- 9:45 – 11:15 Roundtable discussions
- 11:15 – 12:45 Lunch
 Lunch Speaker TBA
- 12:45 – 2:15 Panel discussion and Q&A - Growth Strategies
 Panelists to include leaders of high growth independent lenders
- 2:15 – 2:30 Break
- 2:30 – 3:00 Financial/operational metrics and benchmarking
 Tyler House, Manager, Advisory Services - Richey May & Co.
- 3:00 – 4:00 Roundtable discussions
- 4:00 – 4:15 Closing remarks and final questions

*This is a preliminary agenda, subject to change.