

2017 Roundtable Agenda

Monday, June 12



- 6:30 – 7:30 Cocktails & networking – Hotel Teatro
- 7:30 – 9:30 Dinner – The Nickel Restaurant inside Hotel Teatro

Tuesday, June 13

Seawell Ballroom, Denver Center for the Performing Arts

- 7:00 – 8:00 Breakfast
- 8:00 – 8:15 **Opening remarks**
Ken Richey, Managing Partner – Richey May & Co., LLP
- 8:15 – 9:30 **Keynote and Q&A – “State of the Industry”**
Bill Killmer, Senior Vice President, Legislative & Political Affairs, Mortgage Bankers Association
- 9:30 – 9:45 Break
- 9:45 – 11:15 **Roundtable discussions**
- 11:15 – 12:45 Lunch - **“Technology Innovations in Financial Services: Embracing Disruption”**
Dr. Chitra Dorai, IBM Fellow and Master Inventor, responsible for Cognitive Solutions and Services in IBM’s Global Business Services as its CTO. She has received numerous awards and recognition for her groundbreaking research and work in Banking and Financial Markets, with a particular focus on mortgage origination and servicing.
- 12:45 – 1:00 Break & transition to main stage room
- 1:00 – 2:30 **Panel discussion and Q&A – “Trends in Servicing”**
Panelists to include:
 - Mark Garland, MountainView Servicing Group
 - Michael Lau, Pingora Asset Management, LLC
 - Seth Sprague, Phoenix Capital, Inc.
 - Tom Piercy, Incenter Mortgage Advisors, LLC
 - Jared Frost, Richey May & Co., LLPModerated by Kurt Reisig, American Pacific Mortgage Corporation
- 2:30 – 2:45 Break
- 2:45 – 3:00 **“Financial/Operational Metrics and Benchmarking”**
Tyler House, Manager, Advisory Services - Richey May & Co., LLP
- 3:00 – 4:00 **Roundtable discussions**
- 4:00 – 4:15 **Closing remarks and final questions**